

## Financial Planning

### For you

Starting or developing a business takes passion and determination. Turning your dream into a reality takes not only all of your energy, but in many cases your financial resources too. With careful planning and by setting out clear goals our Independent Chartered Advisers can work with you to create a plan for your finances which can support you when you need to grow your enterprise and work for you as you begin to achieve your personal financial goals.

### For your business

Looking after your key assets doesn't just mean your buildings and balance sheet, but your employees too. We can support you in building financial packages for your key people which will not only help you to attract and reward your staff but can be tax efficient also. From pensions to Director's schemes we will work closely with you and your senior team to identify what your financial ambitions are and to create a plan to meet them.

Contact our  
**Technology Sector Specialists**  
to find out how we can help you on your journey **hello@scruttonbland.co.uk**  
**0330 058 6559**

**innovative solutions**  
for innovative businesses



As Independent and Chartered Advisers we can access the whole of the market to find the right investment and financial products, this independence allows us to reflect your growth and to be at your side every step of the way as you develop your enterprise.

### How we can help you

- ✓ Specialist advice on investments
- ✓ Create a financial plan that's right for you and your ambitions
- ✓ Guidance on managing your personal finances
- ✓ Help you become tax efficient
- ✓ Access to the whole of the market giving you the best available rates and options

### How we can help you in your business

- ✓ Guide you through the vast choice of workplace pensions
- ✓ Executive and 'C' suite pension planning
- ✓ Staff financial education
- ✓ Director share schemes
- ✓ Business expansion and exit planning
- ✓ Setting up trusts



**FREE** 45 minute initial Adviser meeting for Tech East Members. Quote '**Tech East**' when booking your first appointment.

0330 058 6559  
scruttonbland.co.uk

@scruttonbland

Scrutton Bland Financial Services Ltd is authorised and regulated by the Financial Conduct Authority.  
Our FCA registered number is 209451.  
0454/09/2019/MKTG

**scruttonbland**